

General information about company	
Scrip code	500399
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE629B01032
Name of the company	STEELCO GUJARAT LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	0
As on the end of previous 1st quarter	100	0
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A=B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	5	4700000			4700000	94.64	4700000		4700000	94.64				4700000	
(B)	Public	6759	266012			266012	5.36	266012		266012	5.36				266012	
(C)	Non Promoter- Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	6764	4966012			4966012	100	4966012		4966012	100				4966012	

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non- Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	94.64	4700000	100									4700000			
(B)	Public	5.36											266012	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	4700000	94.64									4966012	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	
								No of Voting (XIV) Rights								Total as a % of Total Voting rights
								Class eg: X	Class eg:Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(d)	Any Other (specify)	5	4700000			4700000	94.64	4700000		4700000	94.64					4700000
Sub-Total (A)(1)		5	4700000			4700000	94.64	4700000		4700000	94.64					4700000
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		5	4700000			4700000	94.64	4700000		4700000	94.64					4700000
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	3	161			161	0	161		161	0					161
(d)	Banks	1	1			1	0	1		1	0					1
(e)	Insurance Companies	1	4			4	0	4		4	0					4
(j)	Other Financial Institutions	1	165			165	0	165		165	0					165
Sub-Total (B)(1)		6	331			331	0.01	331		331	0.01					331
(2)	Institutions (Foreign)															
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	6458	193357			193357	3.89	193357		193357	3.89					193357
(h)	Resident Individuals	1	37546			37546	0.76	37546		37546	0.76					37546

(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	3.89												193357	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	0.76												37546	0	0	0
(i)	Non Resident Indians (NRIs)	0.03												1707	0	0	0
(l)	Bodies Corporate	0.11												5659	0	0	0
(m)	Any Other (specify)	0.55												27412	0	0	0
Sub~Total (B)(4)		5.35												265681	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)+(B)(4)		5.36												266012	0	0	0
C	Table IV – Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
Total (A+B+C2)		100	4700000	94.64										4966012			
Total (A+B+C)		100	4700000	94.64										4966012			
Disclosure of notes in case of public share holding is less than 25 percentage																	Textual Information(1)

Text Block	
Textual Information(1)	1. Paid up capital of the Company was restructured from 4,25,61,822 Equity Shares of Rs. 10/- each to 49,66,012 aggregating Rs.4,96,60,120 effective from 31st March, 2024 in terms of Resolution Plan approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) vide their order dated 31st July, 2025 2. BSE vide its Letter No. DSC/AML/TS/R37-IBC/3599/2025-26 dated April 28th, 2025 granted listing approval of 49,66,012 Equity Shares of Rs.10/- each bearing Distinctive Nos. 1 to 49,66,012 pursuant to Resolution Plan approved by Hon'ble NCLT, Ahmedabad Bench under IBC involving a) 266012 Equity Shares of Rs. 10/-each allotted pursuant to reduction of Capital through approved resolution plan bearing Distinctive nos. 1 to 266012 to the public b) 4700000 Equity shares of Rs. 10/ each allotted to successful Resolution Applicant/SPVS on preferential basis bearing Distinctive nos. 266013 to 4966012. 3. Subsequently, BSE revoked suspension of trading and granted trading approval vide its notice dated 01st October, 2025 with effect from 9th October, 2025. 4. With the receipt of trading approval effective from 9th October, 2025, restructured capital is shifted to New ISIN: INE629B01032. 5. The Board of Directors of the Company are considering fundraising by way of the issue of fully-paid up equity shares of the Company on a right basis (Rights issue), in accordance with applicable provisions of the Companies Act, 2013, as amended, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI (ICDR) Regulations), as amended, and other applicable laws, in order to achieve minimum public shareholding. The Board of Directors are in the process of approving the Final Letter of Offer, record date and other matters pertinent thereto for the aforesaid Rights issue.

Any Other (specify)						
Sr. No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Ultimate Investofin Limited	Sainaisha Traders Pvt. Ltd.	Next Orbit Growth Fund III	Ultimate Investofin Ltd. J/H Next Orbit Growth Fund III	Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund III	
PAN (II)	AABCS1872N	ABDCS6412R	AACTN9669G	ZZZZZ9999Z	ZZZZZ9999Z	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	2149999	2049999	500000	1	1	4700000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2149999	2049999	500000	1	1	4700000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.29	41.28	10.07	0	0	94.64
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	2149999	2049999	500000	1	1	4700000
Total	2149999	2049999	500000	1	1	4700000
Total as a % of Total Voting rights	43.29	41.28	10.07	0	0	94.64
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	2149999	2049999	500000	1	1	4700000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	43.29	41.28	10.07	0	0	94.64
Number of Locked in shares (XIII)						
No. (a)	2149999	2049999	500000	1	1	4700000
As a % of total Shares held (b)	100	100	100	100	100	100

Number of equity shares held in dematerialized form (XVIII)	2149999	2049999	500000	1	1	4700000
Reason for not providing PAN						
Reason for not providing PAN				Textual Information(1)	Textual Information(2)	
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	

Reason for not providing PAN						
Sub-categorization of shares						
Shareholding (No. of shares) under						
Sub-category (i)	0	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0	0