General information about company	
Scrip code	500399
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE629B01024
Name of the company	STEELCO GUJARAT LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	**Approved limits (%)**	**Limits utilized (%)**
As on shareholding date	75	0
As on the end of previous 1st quarter	75	0
As on the end of previous 2nd quarter	75	0
As on the end of previous 3rd quarter	75	0
As on the end of previous 4th quarter	75	0

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of S Underly Outstan convert securiti of War and ES (X) = (XA+X
								No of Voting (XIV) Rights			Total as a % of (A+B+C)				
								Class eg:X	Class eg:Y	Total					
(A)	Promoter & Promoter Group	5	4700000			4700000	94.64	4700000		4700000	94.64				
(B)	Public	14232	266012			266012	5.36	266012		266012	5.36				
(C)	Non Promoter-Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts														
	Total	14237	4966012			4966012	100	4966012		4966012	100				

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	94.64											0			
(B)	Public	5.36											0	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100											0	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. o Unde Outs conv secur of W and I (X) = (XA+
								No of Voting (XIV) Rights			Total as a % of Total Voting rights				
								Class eg: X	Class eg:Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(d)	Any Other (specify)	5	4700000			4700000	94.64	4700000		4700000	94.64				
Sub-Total (A)(1)		5	4700000			4700000	94.64	4700000		4700000	94.64				
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		5	4700000			4700000	94.64	4700000		4700000	94.64				
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(a)	Mutual Funds	6	481			481	0.01	481		481	0.01				
(d)	Banks	1	1			1	0	1		1	0				
(e)	Insurance Companies	1	4			4	0	4		4	0				

(j)	Other Financial Institutions	3	170			170	0	170		170	0				
Sub-Total (B)(1)		11	656			656	0.01	656		656	0.01				
(2)	Institutions (Foreign)														
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	13846	205608			205608	4.14	205608		205608	4.14				
(i)	Non Resident Indians (NRIs)	37	3050			3050	0.06	3050		3050	0.06				
(l)	Bodies Corporate	163	43587			43587	0.88	43587		43587	0.88				
(m)	Any Other (specify)	175	13111			13111	0.26	13111		13111	0.26				
Sub-Total (B)(4)		14221	265356			265356	5.34	265356		265356	5.34				
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		14232	266012			266012	5.36	266012		266012	5.36				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		14237	4966012			4966012	100	4966012		4966012	100				
Total (A+B+C)		14237	4966012			4966012	100	4966012		4966012	100				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(d)	Any Other (specify)	94.64											0			
Sub-Total (A)(1)		94.64											0			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		94.64											0			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															

(a)	Mutual Funds	0.01											0	0	0	0
(d)	Banks	0											0	0	0	0
(e)	Insurance Companies	0											0	0	0	0
(j)	Other Financial Institutions	0											0	0	0	0
Sub-Total (B)(1)		0.01											0	0	0	0
(2)	Institutions (Foreign)															
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	4.14											0	0	0	0
(i)	Non Resident Indians (NRIs)	0.06											0	0	0	0
(l)	Bodies Corporate	0.88											0	0	0	0
(m)	Any Other (specify)	0.26											0	0	0	0
Sub-Total (B)(4)		5.34											0	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		5.36											0	0	0	0

C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder													
Total (A+B+C2)		100											0	
Total (A+B+C)		100											0	

Disclosure of notes in case of promoter holding in dematerialsed form is less than 100 percentage	Textual Information(1)
Disclosure of notes in case of public share holding is less than 25 percentage	Textual Information(2)
Disclosure of notes on shareholding pattern for company remarks explanatory	Textual Information(3)

Text Block	
Textual Information(1)	Deactivation of old ISIN consequent to cancellation of pre-structured Capital In view of cancellation of pre-structured Equity Share Capital of Rs. 422958100 pursuant to Resolution Plan) approved by Honble NCLT effective from 31st March, 2024 Old ISIN i.e. INE629B01024 has been deactivated Shifting of Restructured Capital to newly allotted ISIN after trading approval The Company has received ISIN Activation letter bearing ISIN INE629B01032 from NSDL vide letter no. NSDL/II/DR/JNG/3552/2025 dated June 09, 2025 and from CDSL vide letter no. CDSL/ISS/RB/1497 dated 13th May, 2025 for restructured capital. Moreover, NSDL and CDSL through their letters dated June 4, 2025 and May 27, 2025 respectively have confirmed execution of Corporate Action for Preferential Allotment and Lock-in on an aggregate of 47,00,000 Equity Shares. However, pending receipt of trading approval, restructured capital of 49,66,012 Equity Shares of Rs. 10/- each is presently with temporary ISIN INE629B01023 and will be shifted to New ISIN INE629B01032 on receipt of trading approval.
Textual Information(2)	Honble National Company Law Tribunal, Ahmedabad Bench, (Court No II) (Honble NCLT) vide its Order No. IA No. 763/(AHM)/2022 in CP(IB)/342/(AHM)2020 pronounced on 31st July 2023 (the Order) approved the Resolution Plan submitted by M/s. Next Orbit Growth Fund III - the Successful Resolution Applicant (NOGF) The order inter alia includes as follows: Entire Equity and Preference Share Capital shall stand extinguished on subscription of the Equity Shares by the Resolution Applicant (NOGF) and its affiliates/Nominees/SPVs. However, keeping in view prevailing SEBI Regulations in the light of continued listing, public shareholding is partially reduced. Details of Restructuring of the Equity and Preference shares capital effective from 31ST March, 2024 are as follows: i. Allotment of 47,00,000 Equity shares of Rs. 10/-each aggregating to Rs. 4,70,00,000 to the Resolution Applicant/SPV with effect from 31st March, 2024 out of the funds already infused pursuant to Clause 3(xv)(4) (page 17 of the order read with Clause 3(d) relating to Equity infusion of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.9 of Part B (Financial Proposal) (page no. 25 of the Resolution Plan) read with Clause VI(5)(a) of Schedule 2 (Page no. 40 of the Resolution Plan) of the Resolution Plan. ii. Total reduction of - 3,19,21,366 Equity Shares of Rs. 10/-each aggregating to Rs. 31,92,13,660 - 3,28,20,000 12.5% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 32,82,00,000 - 34,86,200 7% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 3,48,62,000held by M/s. Spica Investment Ltd; Promoter wef 31st March, 2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan. iii. Partial reduction of 1,06,40,456 Equity Shares of Rs. 10/-each aggregating to Rs. 10,64,04,560 held by public into 2,66,012 Equity Shares of Rs. 10/-each aggregating to Rs. 26,60,120 in the ratio of 2.5 Equity Shares of Rs. 10/-each for every 100 Equity shares of Rs. 10/- each held by every public shareholder with effect from 31st March, 2024 in terms of SEBI Regulations and pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan Deactivation of old ISIN consequent to cancellation of pre-structured Capital In view of cancellation of pre-structured Equity Share Capital of Rs. 422958100 pursuant to Resolution Plan) approved by Honble NCLT effective from 31st March, 2024 Old ISIN i.e. INE629B01024 has been deactivated Shifting of Restructured Capital to newly allotted ISIN after trading approval The Company has received ISIN Activation letter bearing ISIN INE629B01032 from NSDL vide letter no. NSDL/II/DR/JNG/3552/2025 dated June 09, 2025 and from CDSL vide letter no. CDSL/ISS/RB/1497 dated 13th May, 2025 for restructured capital. Moreover, NSDL and CDSL through their letters dated June 4, 2025 and May 27, 2025 respectively

	have confirmed execution of Corporate Action for Preferential Allotment and Lock-in on an aggregate of 47,00,000 Equity Shares. However, pending receipt of trading approval, restructured capital of 49,66,012 Equity Shares of Rs. 10/- each is presently with temporary ISIN INE629B01023 and will be shifted to New ISIN INE629B01032 on receipt of trading approval.
Textual Information(3)	Honble National Company Law Tribunal, Ahmedabad Bench, (Court No II) (Honble NCLT) vide its Order No. IA No. 763/(AHM)/2022 in CP(IB)/342/(AHM)2020 pronounced on 31st July 2023 (the Order) approved the Resolution Plan submitted by M/s. Next Orbit Growth Fund III - the Successful Resolution Applicant (NOGF) The order inter alia includes as follows: Entire Equity and Preference Share Capital shall stand extinguished on subscription of the Equity Shares by the Resolution Applicant (NOGF) and its affiliates/Nominees/SPVs. However, keeping in view prevailing SEBI Regulations in the light of continued listing, public shareholding is partially reduced. Details of Restructuring of the Equity and Preference shares capital effective from 31ST March, 2024 are as follows: i. Allotment of 47,00,000 Equity shares of Rs. 10/-each aggregating to Rs. 4,70,00,000 to the Resolution Applicant/SPV with effect from 31st March, 2024 out of the funds already infused pursuant to Clause 3(xv)(4) (page 17 of the order read with Clause 3(d) relating to Equity infusion of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.9 of Part B (Financial Proposal) (page no. 25 of the Resolution Plan) read with Clause VI(5)(a) of Schedule 2 (Page no. 40 of the Resolution Plan) of the Resolution Plan. ii. Total reduction of - 3,19,21,366 Equity Shares of Rs. 10/-each aggregating to Rs. 31,92,13,660 - 3,28,20,000 12.5% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 32,82,00,000 - 34,86,200 7% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 3,48,62,000held by M/s. Spica Investment Ltd; Promoter wef 31st March, 2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan. iii. Partial reduction of 1,06,40,456 Equity Shares of Rs. 10/-each aggregating to Rs. 10,64,04,560 held by public into 2,66,012 Equity Shares of Rs. 10/-each aggregating to Rs. 26,60,120 in the ratio of 2.5 Equity Shares of Rs. 10/-each for every 100 Equity shares of Rs. 10/- each held by every public shareholder with effect from 31st March, 2024 in terms of SEBI Regulations and pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan Deactivation of old ISIN consequent to cancellation of pre-structured Capital In view of cancellation of pre-structured Equity Share Capital of Rs. 422958100 pursuant to Resolution Plan) approved by Honble NCLT effective from 31st March, 2024 Old ISIN i.e. INE629B01024 has been deactivated Shifting of Restructured Capital to newly allotted ISIN after trading approval The Company has received ISIN Activation letter bearing ISIN INE629B01032 from NSDL vide letter no. NSDL/II/DR/JNG/3552/2025 dated June 09, 2025 and from CDSL vide letter no. CDSL/ISS/RB/1497 dated 13th May, 2025 for restructured capital. Moreover, NSDL and CDSL through their letters dated June 4, 2025 and May 27, 2025 respectively have confirmed execution of Corporate Action for Preferential Allotment and Lock-in on an aggregate of 47,00,000 Equity Shares. However, pending receipt of trading approval, restructured capital of 49,66,012 Equity Shares of Rs. 10/- each is presently with temporary ISIN INE629B01023 and will be shifted to New ISIN INE629B01032 on receipt of trading approval.

Any Other (specify)						
Sr. No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Next Orbit Growth Fund III (NOGF)	Ultimate Investofin Ltd.	Ultimate Investofin Ltd. J/H Next Orbit Growth Fund III	Sainaisha Traders Pvt. Ltd.	Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund III	
PAN (II)	AACTN9669G	AABCS1872N	ZZZZZ9999Z	ABDCS6412R	ZZZZZ9999Z	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	500000	2149999	1	2049999	1	4700000
Total nos. shares held (VII) = (IV)+(V)+ (VI)	500000	2149999	1	2049999	1	4700000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	10.07	43.29	0	41.28	0	94.64
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	500000	2149999	1	2049999	1	4700000
Total	500000	2149999	1	2049999	1	4700000
Total as a % of Total Voting rights	10.07	43.29	0	41.28	0	94.64
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	500000	2149999	1	2049999	1	4700000

Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	10.07	43.29	0	41.28	0	94.64
Number of equity shares held in dematerialized form (XVIII)	0	0	0	0	0	0
Reason for not providing PAN						
Reason for not providing PAN			Textual Information(1)		Textual Information(2)	
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	

Text Block	
Textual Information(1)	Due to system constrains, we are unable to add the PAN number in case of Joint Shareholders Ultimate Investofin Ltd. J/H Next Orbit Growth Fund IIIIs already a shareholder and its PAN number is added so the system is not allowing us to again add the PAN no. of Ultimate Investofin Ltd.In case of Joint Shareholding.
Textual Information(2)	Due to system constrains, we are unable to add the PAN number in case of Joint Shareholders. Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund IIIIs already a shareholder and its PAN number is added so the system is not allowing us to again add the PAN no. of Sainaisha Traders Pvt. In case of Joint Shareholding.