

General information about company	
Scrip code	500399
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE629B01032
Name of the company	STEELCO GUJARAT LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	75	0
As on the end of previous 1st quarter	75	0
As on the end of previous 2nd quarter	75	0
As on the end of previous 3rd quarter	75	0
As on the end of previous 4th quarter	75	0

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	
								No of Voting (XIV) Rights							Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total					
(A)	Promoter & Promoter Group	5	4700000			4700000	94.64	4700000		4700000	94.64				
(B)	Public	6803	266012			266012	5.36	266012		266012	5.36				
(C)	Non Promoter-Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts														
	Total	6808	4966012			4966012	100	4966012		4966012	100				

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	94.64	4700000	100									4700000			
(B)	Public	5.36											266012	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	4700000	94.64									4966012	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)
								No of Voting (XIV) Rights			Total as a % of Total Voting rights				
								Class eg: X	Class eg:Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(d)	Any Other (specify)	5	4700000			4700000	94.64	4700000		4700000	94.64				
Sub-Total (A)(1)		5	4700000			4700000	94.64	4700000		4700000	94.64				
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	4700000			4700000	94.64	4700000		4700000	94.64				
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(a)	Mutual Funds	3	161			161	0	161		161	0				
(d)	Banks	1	1			1	0	1		1	0				
(e)	Insurance Companies	1	4			4	0	4		4	0				
(j)	Other Financial Institutions	1	165			165	0	165		165	0				

Sub-Total (B)(1)		6	331			331	0.01	331		331	0.01				
(2)	Institutions (Foreign)														
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	6501	194708			194708	3.92	194708		194708	3.92				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1	37546			37546	0.76	37546		37546	0.76				
(i)	Non Resident Indians (NRIs)	40	1713			1713	0.03	1713		1713	0.03				
(l)	Bodies Corporate	73	5519			5519	0.11	5519		5519	0.11				
(m)	Any Other (specify)	182	26195			26195	0.53	26195		26195	0.53				
Sub-Total (B)(4)		6797	265681			265681	5.35	265681		265681	5.35				
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		6803	266012			266012	5.36	266012		266012	5.36				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		6808	4966012			4966012	100	4966012		4966012	100				
Total (A+B+C)		6808	4966012			4966012	100	4966012		4966012	100				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(d)	Any Other (specify)	94.64	4700000	100									4700000			
Sub-Total (A)(1)		94.64	4700000	100									4700000			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		94.64	4700000	100									4700000			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	0											161	0	0	0
(d)	Banks	0											1	0	0	0

[illegible]

Total (A+B+C2)		100	4700000	94.64									4966012	
Total (A+B+C)		100	4700000	94.64									4966012	
Disclosure of notes in case of public share holding is less than 25 percentage														Textual Information(1)

Text Block	
Textual Information(1)	1. Paid up capital of the Company was restructured from 4,25,61,822 Equity Shares of Rs. 10/- each to 49,66,012 aggregating Rs.4,96,60,120 effective from 31st March, 2024 in terms of Resolution Plan approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) vide their order dated 31st July, 2025 2. BSE vide its Letter No. DSC/AML/TS/R37-IBC/3599/2025-26 dated April 28th, 2025 granted listing approval of 49,66,012 Equity Shares of Rs.10/- each bearing Distinctive Nos. 1 to 49,66,012 pursuant to Resolution Plan approved by Hon'ble NCLT, Ahmedabad Bench under IBC involving a) 266012 Equity Shares of Rs. 10/-each allotted pursuant to reduction of Capital through approved resolution plan bearing Distinctive nos. 1 to 266012 to the public b) 4700000 Equity shares of Rs. 10/ each allotted to successful Resolution Applicant/SPVS on preferential basis bearing Distinctive nos. 266013 to 4966012. 3. Subsequently, BSE revoked suspension of trading and granted trading approval vide its notice dated 01st October, 2025 with effect from 9th October, 2025. 4. With the receipt of trading approval effective from 9th October, 2025, restructured capital is shifted to New ISIN: INE629B01032. Recently, the Board of Directors of the Company at its meeting held on 13th January, 2026, inter-alia considered and approved the fundraising by way of the issue of fully-paid up equity shares of the Company to its eligible shareholders as on the record date (to be notified later) on a right basis (Rights issue), for a maximum amount up to Rs. 15,00,00,000 (Rs. Fifteen Crores Only) (the Issue), subject to receipt of necessary approvals, as applicable and in accordance with applicable provisions of the Companies Act, 2013, as amended, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI (ICDR) Regulations), as amended, and other applicable laws.

Any Other (specify)						
Sr. No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Ultimate Investofin Limited	Sainaisha Traders Pvt. Ltd.	Next Orbit Growth Fund III	Ultimate Investofin Ltd. J/H Next Orbit Growth Fund III	Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund III	
PAN (II)	AABCS1872N	ABDCS6412R	AACTN9669G	ZZZZZ9999Z	ZZZZZ9999Z	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	2149999	2049999	500000	1	1	4700000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2149999	2049999	500000	1	1	4700000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.29	41.28	10.07	0	0	94.64
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	2149999	2049999	500000	1	1	4700000
Total	2149999	2049999	500000	1	1	4700000
Total as a % of Total Voting rights	43.29	41.28	10.07	0	0	94.64
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	2149999	2049999	500000	1	1	4700000
Shareholding , as a % assuming full conversion of convertible	43.29	41.28	10.07	0	0	94.64

securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)						
Number of Locked in shares (XIII)						
No. (a)	2149999	2049999	500000	1	1	4700000
As a % of total Shares held (b)	100	100	100	100	100	100
Number of equity shares held in dematerialized form (XVIII)	2149999	2049999	500000	1	1	4700000
Reason for not providing PAN						
Reason for not providing PAN				Textual Information(1)	Textual Information(2)	
Shareholder type	Promoter	Promoter	Promoter Group	Promoter	Promoter	

Text Block	
Textual Information(1)	Due to system constrains, we are unable to add the PAN number in case of Joint Shareholders Ultimate Investofin Ltd. J/H Next Orbit Growth Fund IIII already a shareholder and its PAN number is added so the system is not allowing us to again add the PAN no. of Ultimate Investofin Ltd.In case of Joint Shareholding.
Textual Information(2)	Due to system constrains, we are unable to add the PAN number in case of Joint Shareholders. Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund IIII already a shareholder and its PAN number is added so the system is not allowing us to again add the PAN no. of Sainaisha Traders Pvt. In case of Joint Shareholding.

Any Other (specify)						
Sr. No.	1	2	3	4	5	
Category	Trusts	Unclaimed or Suspense or Escrow Account	LLP	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	Category	Category	
Name of the Shareholders (I)						Click here to go back
PAN (II)						Total
No. of the Shareholders (I)	2	1	2	168	9	182
No. of fully paid up equity shares held (IV)	89	12763	13	13037	293	26195
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	89	12763	13	13037	293	26195
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.26	0	0.26	0.01	0.53
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	89	12763	13	13037	293	26195
Total	89	12763	13	13037	293	26195
Total as a % of Total Voting rights	0	0.26	0	0.26	0.01	0.53
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	89	12763	13	13037	293	26195
Shareholding , as a % assuming full	0	0.26	0	0.26	0.01	0.53

conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)						
Number of equity shares held in dematerialized form (XIV)	89	12763	13	13037	293	26195
Reason for not providing PAN						
Reason for not providing PAN						
Sub-categorization of shares						
Shareholding (No. of shares) under						
Sub-category (i)	0	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0	0

