

Introductory sub-table (I)(a)

Name of the Company: STEELCO GUJARAT LIMITED

Scrip Code, Name of the scrip, class of security:

Quarter ended: 30TH SEPT., 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	42561822	0.00	100.00
--	-----------------	-------------	---------------

Certified True Copy
For STEELCO GUJARAT LTD.


ARVIND TAMBHI

Asstt. Company Secretary &
Compliance Officer

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) - (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	0	0	0	0.00	0.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	1	31921366	31921366	75.00	75.00	31921366	100.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Fore Investor - Ind	0	0	0	0.00	0.00	0	0.00
d-i	Qualified Fore Investor - Corp	0	0	0	0.00	0.00	0	0.00
d-ii	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	1	31921366	31921366	75.00	75.00	31921366	100.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	31921366	31921366	75.00	75.00	31921366	100.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	6	19290	4980	0.05	0.05	0	0.00
(b)	Financial Institutions/ Banks	8	625642	625402	1.47	1.47	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify) - OBC	0	0	0	0.00	0.00	0	0.00
(h-i)	Qualified Fore Investor - Ind							
(h-ii)	Qualified Fore Investor - corp.							
	Sub-Total (B)(1)	14	644932	630382	1.52	1.52	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	461	1172876	1143636	2.76	2.76	0	0.00
(b)	Individuals							
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	133419	6163078	4411675	14.48	14.48	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	81	2424429	2424429	5.70	5.70	0	0.00
	Qualified Fore Investor							
(c)	Any Other (specify)							
(c-i)	Clearing Members	54	141049	141049	0.33	0.33	0	0.00
(c-ii)	NON RESIDENT INDIA (REPAT)	32	89927	89927	0.21	0.21	0	0.00
(C-iii)	NON RESIDENT INDIA (NON REPAT)	36	640	640	0.00	0.00	0	0.00
(C-iv)	Trust	1	3525	3525	0.01	0.01		
	Sub-Total (B)(2)	134084	9995524	8214881	23.48	23.48	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	134098	10640456	8845263	25.00	25.00	0	0.00
	TOTAL (A)+(B)	134099	42561822	40766629	100.00	100.00	31921366	75.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	134099	42561822	40766629		100.00	31921366	75.00

**Certified True Copy
For STEELCO GUJARAT LTD.**

Arvind Tambi
ARVIND TAMBHI
Assistant Secretary &
Compliance Officer

(I)(b) Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belong to the Category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered Shares (*)		Details of Warrants		Details of Convertible Securities			Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage (V/D)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Numbers of Warrant Held	As a % total number of warrants of the same class	Numbers of Convertible Securities held	As a % total number of convertible securities of the same class	
(i)	(II)	(III)	(IV)	(V)	(V/D)=(V)/(III)*100	(VI)	(VII)	(IX)	(X)	(XI)	(XII)
1	SPICA INVESTMENTS LTD.	31921366	75.00	31921366	100.00	75.00	0	0.00	0	0.00	0.00
2											
3											
4											
TOTAL		31921366	75.00	31921366	100.00	75.00	0.00	0.00	0.00	0.00	0.00

Certified True Copy
For STEELCO GUJARAT LTD.

ARYIND TAMSI
Asstt. Company Secretary &
Compliance Officer

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital
				Numbers of Warrant Held	As a % total number of warrants of the same class	Numbers of Convertible Securities held	As a % total number of convertible securities of the same class	
1	IDBI BANK LTD.	618570	1.45	0	0.00	0	0.00	61.86
2								
TOTAL		618570	1.45	0.00	0.00	0.00	0.00	0.00

Certified True Copy
Sd/- STEELCO CAPITAL CO.

(Signature)
ARVIND TANK
Joint Company Secretary &
Compliance Officer

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants &
				Numbers of Warrant Held	As a % total number of warrants of the same class	Numbers of Convertible Securities held	As a % total number of convertible securities of the same class	
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL		0	0.00	0.00	0.00	0.00	0.00	0.00

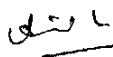
Certified True Copy
For STEELCO GUJARAT LTD.


 STEELCO GUJARAT LTD.
 Company Secretary &
 Director

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
11			0.00
12			0.00
13			0.00
14			0.00
15			0.00
16			0.00
17			0.00
18			0.00
19			0.00
20			0.00
21			0.00
22			0.00
23			0.00
24			0.00
25			0.00
TOTAL		0	0.00

Certified True Copy
For STEELCO GUJARAT LTD.



Company Secretary &
Joint Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

Certified True Copy
SECRETARY & TREASURER


**SECRETARY &
TREASURER**

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}
1	N.A.	0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	0.00

Certified True Copy
VIARAT LTD.

[Signature]
BI
Secretary &
Director