

General information about company	
Scrip code	500399
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE629B01024
Name of the company	STEELCO GUJARAT LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	75	0
As on the end of previous 1st quarter	75	0
As on the end of previous 2nd quarter	75	0
As on the end of previous 3rd quarter	75	0
As on the end of previous 4th quarter	75	0

Table I - Summary Statement holding of specified securities												
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				Total as a % of (A+B+C)
								No of Voting (XIV) Rights			Total	
								Class eg: X	Class eg:y			
(A)	Promoter & Promoter Group	1	31921366			31921366	75	31921366		31921366	75	
(B)	Public	129624	10640456			10640456	25	10640456		10640456	25	
(C)	Non Promoter-Non Public											
(C1)	Shares underlying DRs											
(C2)	Shares held by Employee Trusts											
	Total	129625	42561822			42561822	100	42561822		42561822	100	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group				75			31921366	100	31921366			
(B)	Public				25					8880668	0	0	0
(C)	Non Promoter- Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100			31921366	75	40802034	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

[illegible]

(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	128837	6709654				6709654	15.76	6709654	15.76
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	54	3006705				3006705	7.06	3006705	7.06
(i)	Non Resident Indians (NRIs)	123	123686				123686	0.29	123686	0.29
(l)	Bodies Corporate	319	246079				246079	0.58	246079	0.58
(m)	Any Other (specify)	278	527970				527970	1.24	527970	1.24
Sub-Total (B)(4)		129611	10614094				10614094	24.94	10614094	24.94
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		129624	10640456				10640456	25	10640456	25
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder									
Total (A+B+C2)		129625	42561822				42561822	100	42561822	100
Total (A+B+C)		129625	42561822				42561822	100	42561822	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
Sr.	No. Of Shares Underlying convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(2)	Foreign											
(e)				75			31921366	100	31921366			
Sub-Total (A)(2)				75			31921366	100	31921366			
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				75			31921366	100	31921366			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				0.05					6490	0	0	
(d)				0					60	0	0	
(e)				0					172	0	0	
(f)				0.02					6600	0	0	

[illegible]

Textual Information()	Text Block In continuation of our intimation on 9th August, 2023 relating to approval of Resolution Plan by the Honble National Company Law Tribunal, Ahmedabad Bench, Court No. II (Honble NCLT) vide their Order No. IA No. 763/(AHM)/ 2022 in CP (IB)/(AHM)/2020 dated 31st July, 2023 we would like to reproduce our intimation dated 13th June, 2024 as follows: To approve Financial Statement pursuant to Section 134 of the Companies Act, 2013 including i. taking note of allotment of 47,00,000 Equity shares of Rs. 10/-each aggregating to Rs. 4,70,00,000 to the Resolution Applicant/SPV with effect from 31st March, 2024 out of the funds already infused pursuant to Clause 3(xv)(4) (page 17 of the order read with Clause 3(d) relating to Equity infusion of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.9 of Part B (Financial Proposal) (page no. 25 of the Resolution Plan) read with Clause VI(5)(a) of Schedule 2 (Page no. 40 of the Resolution Plan) of the Resolution Plan. ii. taking note of total reduction of - 3,19,21,366 Equity Shares of Rs. 10/-each aggregating to Rs. 31,92,13,660 - 3,28,20,000 12.5% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 32,82,00,000 - 34,86,200 7% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 3,48,62,000 held by M/s. Spica Investment Ltd; Promoter wef 31st March, 2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan. iii. taking note of partial reduction of 1,06,40,456 Equity Shares of Rs. 10/-each aggregating to Rs. 10,64,04,560 held by public into 2,66,012 Equity Shares of Rs. 10/-each aggregating to Rs. 26,60,120 in the ratio of 2.5 Equity Shares of Rs. 10/- each for every 100 Equity shares of Rs. 10/- each held by every public shareholder with effect from 31st March, 2024 in terms of SEBI Regulations and pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan iv. Taking note of alteration in the Capital Clause of Memorandum of Association relating to Reduction in Authorised Capital from Rs. 150 crores to Rs. 5 crores pursuant to Clause No. VIII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan approved by Honble National Company Law Tribunal, Ahmedabad Bench, (Court No II) (Honble NCLT) vide its Order No. IA No. 763/(AHM)/2022 in CP(IB)/342/(AHM)/2020 pronounced on 31st July 2023 (the Order) Kindly also note that in terms of Clause 10(x)(xi) (page no. 23 of the order) read with Clause VII (3) of Schedule 2 (page no. 41 of the Resolution Plan), approval of the shareholders/ members would be deemed to have been obtained and the provisions made in the resolution plan as regards the restructuring of capital shall be binding on them. (a) Post Restructured Paid up Equity Share Capital as at 31st March, 2024 Sr. No. Particulars No. of Equity Shares Face Value Per share (Rs.) Amount (Rs.) 1. Pre-Restructuring Paid-up Equity Share Capital No. of Equity Shares held by - Original Promoter 3,19,21,366 - Public 1,06,40,456 4,25,61,822 10 42,56,18,220 2. Add: Allotment of Equity shares to the Resolution Applicant/SPVs effective from 31.03.2024 Pursuant to Clause 3(xv)(4) (page 17 of the order read with Clause 3(d) relating to Equity infusion of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.9 of Part B (Financial Proposal) (page no. 25 of the Resolution Plan) read with Clause VI(5)(a) of Schedule 2 (Page no. 40 of the Resolution Plan) of the Resolution Plan 47,00,000 10 4,70,00,000 Total Equity Share Capital after allotment of Equity Shares to RA/SPVs 4,72,61,822 10 47,26,18,220 3. (Less): Total Reduction of Equity Share Capital held by the original Promoter (Spica Investments Ltd) effective from 31.03.2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan (3,19,21,366) 10
-----------------------	--

(31,92,13,660) Total Equity Share Capital after total reduction of Equity Shares of Original Promoter 1,53,40,456 10 15,34,04,560 4. (Less): Partial Reduction of Equity shares held by Public from 1,06,40,456 Equity Shares to 2,66,012 Equity Shares i.e. Reduction into 2.5 Equity Shares for every 100 Equity shares held i.e. (1,06,40,456 - 2,66,012 Equity Shares) effective from 31.03.2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan (1,03,74,444) 10 (10,37,44,440) Restructured Paid-up Equity Share Capital 49,66,012 10 4,96,60,120 (b) Post Restructured Paid-up Cumulative Redeemable Non- Convertible Preference Share Capital as at 31st March, 2024 Sr. No. Particulars No. of Preference Shares Face Value Per share (Rs.) Amount (Rs.)

1. Pre-Restructuring Preference Share Capital - 12.5% Cumulative Redeemable Non- Convertible Preference Shares - 7% Cumulative Redeemable Non Convertible Preference Shares held by Spica Investments Ltd., the original Promoter 3,28,20,000 34,86,200 10 10 32,82,00,000 3,48,62,000 Total 3,63,06,200 10 36,30,62,000 2. (Less): Total reduction of Cumulative Redeemable Non-Convertible Preference Shares effective from 31.03.2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan (3,63,06,200) 10 (36,30,62,000) Restructured Preference Share Capital Nil Nil However, the Company has fixed 24th October, 2024 as the record date for undertaking the corporate actions in respect of restructured capital approved by the Board of Directors of the Company at its meeting held in terms of the Resolution Plan approved by Hon'ble NCLT vide their order dated 31st July, 2023 as intimated on 24th June, 2024 to the Stock Exchange under Regulation- 30. Intimation of Record date on 24th October, 2024 is given to the Stock exchange on 11th October, 2024. We have been informed by the Company that, the Company is in process of co-ordinating with Registrar & Transfer Agent, NSDL & CDSL for updation of Register of Members and Listing and data from RTA is not made available to us. Further, the Company has received a letter dated 28.04.2025 from BSE regarding listing of its 49,66,012 Equity shares of Rs. 10/- each pursuant to resolution plan approved by Hon'ble NCLT Ahmedabad Bench under the IBC with respect to reduction of capital and infusion of new capital on preferential basis.

Any Other (specify)			
Serial No.	1		
Category	Bodies Corporate		
Name of the Shareholders (I)	SPICA INVESTMENTS LTD		Click here to go back
PAN (II)	AALCS4091F		Total
No. of the Shareholders (I)	1		1
No. of fully paid up equity shares held (IV)	31921366		31921366
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	31921366		31921366
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	75		75
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	31921366		31921366
Class eg:y			
Total	31921366		31921366

Total as a % of Total Voting rights	75	75
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	75	75
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		0
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)	31921366	31921366
As a % of total Shares held (b)	100	100

Number of equity shares held in dematerialized form (XIV)	31921366	31921366
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

Any Other (specify)						
Serial No.	1	2	3	4		
Category	Trusts	Bodies Corporate	HUF	Clearing Members		
Category / More than 1 percentage	Category	Category	Category	Category		
Name of the Shareholders (I)					Click here to go back	
PAN (II)					Total	
No. of the Shareholders (I)	2	2	267	7	278	
No. of fully paid up equity shares held (IV)	3565	560	523206	639	527970	
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+(V)+ (VI)	3565	560	523206	639	527970	
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0	1.23	0	1.24	
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	3565	560	523206	639	527970	
Class eg:y						
Total	3565	560	523206	639	527970	

Total as a % of Total Voting rights	0.01	0	1.23	0	1.24
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.01	0	1.23	0	1.24
Number of Locked in shares (XII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	3565	560	523206	639	527970
Reason for not providing PAN					
Reason for not providing PAN					

Sub-categorization of shares									
Shareholding (No. of shares) under									
Sub-category (i)	0		0		0		0		0
Sub-category (ii)	0		0		0		0		0
Sub-category (iii)	0		0		0		0		0

