



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.
Visit us on: www.steelcogujarat.com E-mail: sglbaroda@gmail.com CIN No.: L27110GJ1989PLC011748, LEI No.
894500QXPSPYLV4LU325, GST No. 24AADCS0880L2Z7

Date: 18/02/2026

To,
BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 500399

Subject: Outcome of the Meeting of the Rights Issue Committee of Steelco Gujarat Limited held on 18th February, 2026 and intimation of record date for the Rights issue pursuant to Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) and in continuation of the In-principle approval received from BSE Limited vide its letter dated 11th February, 2026, we hereby inform you that the Company proposes to issue **1,48,98,036 (One Crore Forty Eight Lakhs Ninety Eight Thousand Thirty Six) Fully Paid-up Equity Shares** of face value ₹10/- each, at an issue price of ₹10/- per Rights Equity Share, aggregating up to ₹1,489.80 Lakhs (assuming full subscription), on a rights basis in the ratio of **3 (Three) Rights Equity Share(s) for every 1 (One) fully paid-up Equity Share** held by the eligible equity shareholders of the Company as on the Record Date.

We wish to inform you that the Rights Issue Committee, duly constituted by the Board of Directors of the Company, at its meeting held today i.e. **Wednesday, 18th February, 2026**, has inter alia considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1.	Issue Schedule	Rights Issue Opening Date: Friday, 06th March, 2026 Last Date for On-Market Renunciation of Rights Entitlement*: Tuesday, 10th March, 2026 Rights Issue Closing Date**: Friday, 13th March, 2026
2.	ISIN for Rights Entitlement	RE ISIN: INE629B20016

Corporate Office:

4th Floor, Marble Arch, Race Course Circle, Vadodara – 390 007, Gujarat. Phone: 0265-2965381



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3.	Record Date	Tuesday, 24 th February, 2026, for the purpose of determining the shareholders eligible for participation in the Rights Issue (“Eligible Equity Shareholders”)
4.	Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):	To be included in the Letter of Offer approved by the Rights Issue Committee which will be filed by the Company with the Securities and Exchange Board of India and BSE Limited.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the renouncee on or before the Issue Closing Date.*

***The Board of Directors or the Rights Issue Committee, as duly authorized, shall have the right to extend the Issue period from time to time, subject to the condition that the Issue shall not remain open for more than 30 days from the Issue Opening Date (inclusive). Further, no withdrawal of application shall be permitted by any applicant after the Issue Closing Date.*

Further, pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the Company has made necessary arrangements with NSDL and CDSL for credit of Rights Entitlements under a separate ISIN in dematerialized form to the demat accounts of the eligible equity shareholders holding shares as on the Record Date. The Rights Entitlements shall be credited prior to the Issue Opening Date.

Further, the Rights Issue Committee has also approved the Letter of Offer to be submitted to the Securities and Exchange Board of India and BSE Limited.

The meeting of the Rights Issue Committee commenced at 11:30 a.m. and concluded at 12:45 p.m

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of

Steelco Gujarat Limited

ANOOP KUMAR SAXENA
SAXENA

Digitally signed by
ANOOP KUMAR SAXENA
Date: 2026.02.18
12:48:11 +05'30'

Anoop Kumar Saxena

Managing Director

DIN: 10311727

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