



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.
Visit us on: www.steelcogujarat.com E-mail: sglbaroda@gmail.com CIN No.: L27110GJ1989PLC011748, LEI No.
894500QXPSYLV4LU325, GST No. 24AADCS0880L2Z7

29th July, 2026

BSE Limited

**1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street
Mumbai – 400001**

Scrip Code: 500399

**Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018,
Reconciliation of Share Capital Audit Report.**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended on 30th June, 2026. The report has been issued by M/s Devesh Pathak & Associates, Practicing Company Secretary, Vadodara.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

**Thanking you,
Yours faithfully,**

Dubber
Bhavisha
Bhupeshkumar
Digitally signed by
Dubber Bhavisha
Bhupeshkumar
Date: 2026.07.29
16:51:15 +05'30'

For Steelco Gujarat Limited

Bhavisha Dubber

(Membership No.: A78760)

Company Secretary and Compliance Officer

Corporate Office:

4th Floor, Marble Arch, Race Course Circle, Vadodara – 390 007, Gujarat. Phone: 0265-2965381



CS Devesh A. Pathak

B.Com., LL.B., F.C.S.

IBBI/IPA-002/IP-N00234/2017-18/10685

MOBILE : +91 98240 92589 (D)

DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD. INSOLVENCY PROFESSIONAL

REGD. TRADE MARKS AGENT

PHONE : (0265) 2562158 / 75, +91 85115 07481 (O)

E-mail : pcsdeveshpathak@rediffmail.com

maildeveshpathak@rediffmail.com

FIRST FLOOR, 51, UDYOGNAGAR SOCIETY,
NEAR AYURVEDIC COLLEGE, OUTSIDE PANIGATE,
VADODARA-390 019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of the Securities & Exchange Board of India (Depositories and Participants) Regulations, 2018]

1.	For Quarter Ended	30th June, 2026	
2.	ISIN :	INE629B01032	
3.	Face Value	Rs. 10/- each	
4.	Name of the Company	STEELCO GUJARAT LIMITED	
5.	Registered Office Address:	PLOT NO. 2 G.I.D.C. ESTATE, PALEJ DIST. BHARUCH GJ 392220 IN	
6.	Correspondence Address	<Same as Above>	
7.	Telephone & Fax- Nos.	Tel : (02642) 277479	
8.	E-mail Address	cs@sgl.ltd	
9.	Name of the Stock Exchanges where the Company's securities are listed:	➤ BSE Ltd.	
		Number of Equity Shares	% of Total Issued Capital
10.	Issued Capital	62,96,072	100%
11.	Listed Capital	62,96,072	100%
12.	Held in Dematerialised form in CDSL	31,50,969	50.05%
13.	Held in Dematerialised form in NSDL	31,45,103	49.95%
14.	Physical	0	0%
15.	Total No. of Shares (12+13+14)	62,96,072	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL	





DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD. INSOLVENCY PROFESSIONAL • REGD. TRADE MARKS AGENT

Continuation Sheet.....

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle Approval Pending for SE (Specify Names)
Allotment under Right Issue	13,30,060	Applied	BSE Ltd	YES	YES	Listing & Trading approval received from BSE

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/ No) If not, updated upto which date	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.

21.	Mention the total No. of requests, if any, confirmed after 21 days and total No. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat Requests	No. Requests	No. of Shares
	Confirmed after 21 Days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
			Reasons for Delay
			Not Applicable
			Not Applicable





DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD. INSOLVENCY PROFESSIONAL • REGD. TRADE MARKS AGENT

Continuation Sheet.....

22.	Name, Telephone & Fax No. of the Compliance Officer /Resolution Professional of the Company	Ms. Bhavisha Dubber Membership No.: ACS 78760 Telephone No. : +91 90994 32636
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	DEVESH A. PATHAK Devesh Pathak & Associates Practising Company Secretaries, First Floor, 51, Udyognagar Society, Nr. Ayurvedic College, Outside Panigate, Vadodara-390019 Tel : 0265-2562175 Membership No. : FCS4559 CoP No. : 2306 PR : 1412/2021 Firm Regn. No. : S2018GJ621500
24.	Appointment of Common Agency for share registry work (If yes, Name and Address)	YES MUFG INTIME INDIA PRIVATE LIMITED (Formerly known as LINK INTIME INDIA PRIVATE LIMITED) "GEETAKUNJ"1, Bhakti Nagar Society, Behind ABS Tower, Old Padra Road, Vadodara - 390015
25.	Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.)	1. The Board of Directors of the Company, at its meeting held on 13/01/2026, approved the proposal for issuance of Equity Shares up to Rs. 15 crores on a rights basis. 2. BSE Limited vide its letter no. LOD/RIGHT/MV/FIP/1669/2025-26 dated 11/02/2026 granted in-principle approval for the proposed Rights Issue 3. The Company fixed and intimated the Record Date for the said Rights Issue to the stock exchange on 18/02/2026. However, due to internal considerations, the Company subsequently cancelled the Record Date, and the same was duly intimated to BSE Limited on 19/02/2026.





DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD. INSOLVENCY PROFESSIONAL • REGD. TRADE MARKS AGENT

Continuation Sheet.....

	4. The promoters of the Company vide their letters 13th January, 2026 ("Subscription letters") indicated that they will forgo their portion of right entitlement. 5. The Board of Directors of the Company at its meeting held on 9th May, 2026 in modification of the outcome dated 18th February, 2026 and 19th February, 2026 forwarded to BSE, approved to issue upto 13,30,060 fully paid up Equity shares of the face value of Rs.10/- each at an issue price of rupees Rs.112 /- per Rights Equity Share (including premium of Rs 102/- per share) aggregating upto Rs.1489.66 lakhs (assuming full subscription) on a right basis to the eligible non promoter equity shareholders of the Company in the ratio of 5:1 (i.e. 5 Rights Equity Shares for every 1 fully paid up Equity share held on the record date i.e. 15th May, 2026). 6. Subsequently, the Right Issue opened on 25th May, 2026 and closed on 4th June, 2025. 7. On finalisation of the basis of allotment in consultation with the Registrar to the Issue and as approved by BSE Ltd., the designated stock exchange for the Issue, the Board of Directors of the Company at its meeting held on 6th June, 2026 allotted 13,30,060 fully paid up Equity shares of the face value of Rs.10/- each on Right Basis to the eligible shareholders at an issue price of Rs.112/- per Equity share (including a premium of Rs.102 per Equity share). 8. On allotment of aforesaid 13,30,060 Equity shares of Rs.10/- each, the paid up capital of the Company
--	--





DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD. INSOLVENCY PROFESSIONAL • REGD. TRADE MARKS AGENT

Continuation Sheet.....

	increased from Rs.4,96,60,120 divided into 49,66,012 Equity Shares of Rs. 10/- each to rupees 6,29,60,720 divided into 62,96,072 (Equity shares of Rs.10/- each with effect from 6th June, 2026. 9. Consequently, the Company achieved minimum public shareholding in terms of Regulation 38 of Listing Regulations in view of increased public shareholding to 15,96,072 Equity Shares (25.35%) out of enhanced paidup share capital of 62,96,072 Equity shares of Rs.10/- each with effect from 6th June,2026. 10. Subsequently, the Company received approval from BSE Ltd. for listing of 13,30,060 Equity shares of Rs.10/- each issued at a premium of Rs.102/- each on right basis bearing distinctive nos. 49,66,013 to 62,96,072 vide their letter no. LOD/Rights/RB/FIP/336/2026-27 dated June,08,2026 and trading approval to aforesaid shares from BSE Ltd vide their notice no.20260609-17 dated 9th June,2026 effective from 10th June,2026.
--	--

Date: 28th July,2026

Place: Vadodara

For Devesh Pathak & Associates
Practising Company Secretaries

CS DEVESH A. PATHAK

Sole Proprietor

Membership No.: FCS 4559

CoP No. : 2306

PR : 1412/2021

Firm Regn. No. : S2018GJ621500

UDIN : F004559H000956620

