STEELCO GUJARAT LIMITED
ENGINEERED FOR EXCELLENCE
REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.
Visit us on: www.steelcogujarat.com E-mail: sglbaroda@gmail.com CIN No.: L27110GJ1989PLC011748, LEI No. 894500QXPSPYLV4LU325, GST No. 24AADCS0880L2Z7

Date: 10th March, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400001

Ref:-
Scrip Code: 977444
ISIN: INE629B07013

Dear Madam/Sir,

Sub: Intimation of Record date for the purpose of Interest Payment under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the record date for payment of Interest is 20th March, 2026.

We furnish below details of Non-Convertible Debentures allotted on 1st January 2026.

Sr. No.	ISIN No.	Record date	Interest/ ~~redemption~~	Due date of payment of Interest/ ~~redemption~~	Interest amount payable as on due date (Amount in Rupees)
1.	INE629B07013	20th March, 2026	Interest	5th April, 2026*	2,07,12,329

Note: The Company is in the process of Modification in Interest Payment Terms in respect of Listed, Secured, Non-Convertible Debentures ("NCD"), which is subject to the requisite approval of the Board of Directors of the Company, Debenture Trustee and In- principle approval of the Bombay Stock Exchange. No-objection certificate obtained from debenture holder for Modification in Interest Payment Terms is attached as **Annexure-1.*

Kindly take the above information on record.

Thanking you.

For Steelco Gujarat Limited

ANOOP KUMAR SAXENA
Digitally signed by ANOOP KUMAR SAXENA
Date: 2026.03.10 20:06:37 +05'30'

Anoop Kumar Saxena
Managing Director
DIN: 10311727

ANNEXURE - 1

IndiaRF
A Piramal-Bain Capital Partnership

Date: 09th March 2026

To
The Debenture Trustee
Vistra ITCL (India) Limited
202, "A" Wing, The Qube,
Hasan Pada Rd, Mittal Industrial Estate,
Marol, Andheri-E, Mumbai 400059

Subject: No Objection Certificate for (i) Creation of Security by Eesan Estate Developers Private Limited and Sanish Developers Private Limited and (ii) Modification in Interest Payment Terms in respect of Listed, Secured, Non-Convertible Debentures ("NCD") issued by Steelco Gujarat Limited

Dear Sir/Madam,

We refer to the Listed, Secured, Non-Convertible Debentures ("NCD") issued by Steelco Gujarat Limited ("Issuer/Company") for which Vistra ITCL (India) Limited acts as the Debenture Trustee in terms of the Debenture Trust Deed dated December 03, 2025 ("DTD").

We understand that, the Company has requested approval from the Debenture Holders, for the creation of additional security. Further, upon our instructions the interest payment date under the DTD is to be revised as below.

After due consideration, we, being the holder of the NCDs issued by Steelco Gujarat Limited, hereby convey our **No Objection** to the following:

1. **Creation of Security-**
   Creation of security over the property owned by Eesan Estate Developers Private Limited and Sanish Developers Private Limited, being provided as collateral security in favour of the Debenture Trustee for the benefit of the Debenture Holders in relation to the aforesaid NCDs.

2. **Modification in Interest Payment Terms-**
   Modification in the interest payment clause under the existing terms of the NCDs as follows:

   - **Existing Term:** Definition of Fixed Interest Payment Date to be changed from interest being payable quarterly on the last day of each quarter.

IndiaRF
A Piramal-Bain Capital Partnership

- **Revised Term:** Definition of Fixed Interest Payment Date to be revised to: *means the fifth day of each Fiscal Quarter commencing from the Fiscal Quarter immediately succeeding the Fiscal Quarter in which the relevant Deemed Date of Allotment occurs except that the last Fixed Interest Payment Date shall coincide with the Final Settlement Date.*

This No Objection is being provided to enable the Debenture Trustee to take necessary steps including issuing its consent/approval to the Company and facilitating the Company in making the requisite filings and seeking approvals from the Stock Exchange and/or any other regulatory authorities, as may be required.

This NOC is issued without prejudice to our rights as Debenture Holder under the Debenture Trust Deed and other transaction documents.

Kindly acknowledge receipt of this letter.

Thanking you.
For and on behalf of
India Resurgence Fund 2 – Scheme 2 and Scheme 4
(acting through its Investment Manager
India Resurgence Asset Management Business Private Limited)

Authorized Signatory
Name: ANURADHA SEHAL
Designation: VP LEGAL

INDIA RESURGENCE ASSET MANAGEMENT BUSINESS PRIVATE LIMITED
(Formerly known as PEL Asset Resurgence Advisory Private Limited)
CIN: U74900MH2016PTC273377
3rd Floor, Piramal Tower, Peninsula Corporate Park,
Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013.
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