



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.
Visit us on: www.steelcogujarat.com E-mail: sglbaroda@gmail.com CIN No.: L27110GJ1989PLC011748,
LEI No. 894500QXPSPYLV4LU325, GST No. 24AADCS0880L2Z7

Date: 15th April, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400001

Ref:-
Scrip Code: 977444
ISIN: INE629B07013

Sub: Submission of Half yearly statement for 31st March, 2026 containing details of ISIN for Non-Convertible Debentures issued by the Company.

Dear Sir/ Madam,

Pursuant to the provisions of Clause 9.1 of Chapter VIII (Specifications related to ISIN for debt securities) of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 as amended from time to time, and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby furnish half yearly statement (attached herewith as **Annexure-A**) containing the details of International Securities Identification Number ("ISIN") for Non-Convertible Debentures issued by the Company, outstanding as on March 31, 2026.

Kindly take the above information on record.

Thanking you.

For Steelco Gujarat Limited

ANOOP
KUMAR
SAXENA
Digitally signed
by ANOOP
KUMAR SAXENA
Date: 2026.04.15
18:53:23 +05'30'

Anoop Kumar Saxena
Managing Director
DIN: 10311727

Corporate Office:

4th Floor, Marble Arch, Race Course Circle, Vadodara – 390 007, Gujarat. Phone: 0265-2965381



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Annexure-A

Half yearly statement containing the details of ISIN for Non-Convertible Debentures issued by the Company as on March 31, 2026

Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (In INR.)	Amount outstanding (In INR.)
Steelco Gujarat Limited	INE629B07013	01/01/2026	31/12/2030	Variable Interest Rate- 6% p.a. for Year 1; 8% p.a. for Year 2; and 10% p.a. thereafter until the Final Settlement Date	Quarterly	Call Option: N.A. Put Option: After the occurrence of a Put Option Event, the Debenture Holders' may at their sole discretion, require the Put Option Providers, jointly and severally, to mandatorily purchase from such Debenture Holder(s), the Debentures, in whole or in part ("Put Option") at the Put Option Price.*	Issue size: 160,00,00,000 Subscription Amount Received: 140,00,00,000	140,00,00,000

*Put Option Event means, a) occurrence of an Event of Default; and b) failure of the Obligors (save and except the Identified Obligor) and/ or the Issuer to comply with the provisions of Clause 30.2 (Exit) of the Debenture Trust Deed, as more particularly specified under the Put Option Agreement.

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