

DCS/AMAL/TS/R37-IBC/3599/2025-26

The Company Secretary  
**Steelco Gujarat Limited**  
Plot No 2, GIDC Estate, Palej,  
Bharuch, Gujarat, 392220

Dear Sir/Madam,

**Subject: Listing of 49,66,012 equity shares of Rs. 10/- each bearing Distinctive Nos. 1 to 4966012 pursuant to Resolution Plan approved by Hon'ble NCLT, Ahmedabad Bench under IBC involving reduction of capital and new infusion of capital on preferential basis**

We are in receipt of your application seeking Exchange's listing approval for the listing of following securities pursuant to resolution plan approved by Hon'ble NCLT:

- 2,66,012 Equity Shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. 1 to 266012.
- 47,00,000 Equity Shares of Rs. 10/- each allotted to Successful Resolution Applicant on preferential basis bearing Distinctive Nos. 266013 to 4966012.

In view of above, the Exchange is pleased to grant you the listing approval for above mentioned 49,66,012 equity shares of Rs. 10/- each bearing Distinctive Nos. 1 to 4966012.

You are advised to submit the following documents while seeking trading permission from the Exchange:

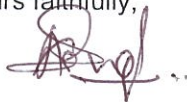
- a) Scanned Copy of covering letter
- b) Listing approval obtained from National Stock Exchange, if applicable.
- c) ISIN activation letters from depositories.
- d) Auditor's certificate for determining the Book Value per shares considering the latest financials.
- e) Confirmation letters from CDSL and / or NSDL about crediting the above-mentioned shares to the respective beneficiaries account.
- f) Lock-in confirmation from depositories, as per SEBI (ICDR) Regulations, 2018
- g) Latest Shareholding Pattern as per the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in PDF as well as XBRL format (XBRL to be submitted through listing centre and confirmation to be provided for uploading the XBRL)-

1.Pre-arrangement shareholding pattern

2.Post arrangement shareholding pattern

- h) Old and new distinctive numbers
- i) Details of payment of the outstanding dues, if any
- j) Details of payment of SOP fines, If any

Yours faithfully,



**Ashok Kumar Singh**  
Additional General Manager



**Jayanti Pradhan**  
Assistant Manager