

NOTICES

Notice No.	20251001-38	Notice Date	01 Oct 2025
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Steelco Gujarat Limited		

Content

In continuation to the Notice Number 20251001-8 dated October 1, 2025, trading members of the Exchange are hereby informed that effective from Tuesday, October 9, 2025, the equity shares of Steelco Gujarat Limited shall be listed and admitted to dealings on the Exchange in the list of XT Group of Securities. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with BSE Circular no 20230210-55 dated February 10, 2023.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Name of the Company	Steelco Gujarat Limited		
Registered Office	Plot No 2, GIDC Estate, Palej, Bharuch, Gujarat, 392220		
Securities			
New Equity Shares on Reduction:	2,66,012 fully paid-up equity shares of Rs.10/- each allotted post capital reduction.		
New Equity shares on preferential basis	47,00,000 fully paid-up equity shares of Rs.10/- each allotted on preferential basis.		
Distinctive numbers	1 to 4966012		
Scrip Code	500399		
Group	XT		
Market Lot	1		
Face Value & Paid-up value	Rs.10/- each fully paid up		
Scrip ID on BOLT System	STEELCO		
Abbreviated name on BOLT System	STEELCO		
ISIN No.	INE629B01032		
Lock-in	No of Shares	Distinctive No	Lock in Release date
	47,00,000	2 6 6 0 1 3 to 4966012.	30/10/2026

1.The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved resolution plan as per the Hon'ble NCLT order dated July 31, 2023, of Ahmedabad Bench. As per the NCLT approved Resolution Plan,

- 100% extinguishment of holding of the existing promoters.
- 2,66,012 fully paid-up equity shares of Rs.10/- each allotted post capital reduction to the existing public shareholders. Hence, public shareholding of 1,06,40,456 Equity shares of Rs. 10/- each is reduced to



2,66,012 equity shares of Rs. 10/- each.

c. 47,00,000 Equity Shares of Rs. 10/- each allotted on preferential basis to successful resolution applicant.

Hence, the issued, subscribed and paid-up share capital of the Company has been reduced from Rs. 42,56,18,220/- divided into 4,25,61,822 Equity Shares of the Face Value of Rs. 10/- each to Rs. 4,96,60,120/- divided into 49,66,012 Equity Shares of the Face Value of Rs. 10/- each.

2. As per Exchange Notice No. 20241018-43 dated October 18, 2024, the Company had fixed October 24, 2024 as record date for giving effect to the resolution plan.

3. Trading members of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no.

CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares/ securities.

Kinnar Mehta
Assistant Vice President